

Study on Business Potential and Major Players of INDUSTRIAL ESTATE in Indonesia, 2016 - 2020

Indonesia under the leadership of Joko Widodo strongly supports the growth of infrastructures and industrial estates, particularly industrial estates beyond Java. Both industries require great investment for development. For instance, infrastructure development requires an investment of Rp. 4,500 trillion until upcoming five years. Meanwhile, to develop 14 industrial estates which become priorities the government needs Rp. 192.44 trillion. According to the head of Capital Investment Coordinating Board (BKPM), Indonesia is not able to finance the projects itself. Therefore, Indonesia requires foreign investments from China, Japan and other countries.

Industrial estates managed by private developers have already advanced. Based on the survey of CDMI that there are 233 active industrial estate companies in entire Indonesia with total managed areas of 90,024 hectares. The largest companies are located in West Java of 66 companies, Riau Island of 40 companies, Banten of 38 companies, East Java of 33 companies, Central Java of 18 companies, Sumatra of 18 companies and the rest in other regions. In West Java, the most industrial estates are located in Bekasi of 22 companies and Karawang of 21 companies.

Based on the investigation of CDMI that industrial estate management companies in Bekasi, Karawang and Banten have found their business prosperity with increasing revenue in the last five years (2011 – 2015). The peak occurred in 2014 with fantastic revenue like P.T. Modern Land Tbk with total revenue of Rp. 2.79 trillion coming from industrial areas of Rp. 1.73 trillion; JABABEKA with total revenue of Rp. 2.79 trillion coming from industrial areas of Rp. 697.40 billion; P.T. Bekasi

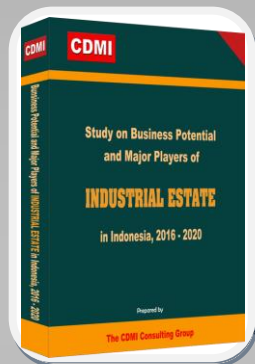
Fajar Industrial Estate with total revenue of Rp. 766.2 billion; PT. Surya Cipta Internusa with total revenue of Rp. 4.46 trillion coming from industrial areas of Rp. 419.79 billion and other companies like SINARMAS Land Group which manages Green International Industrial Center (GIIC) in Kota Delta Mas which succeeded in selling an area of 30 hectares to Mitsubishi Motors Corporation. Beyond these areas, AKR Group succeeded in managing Java Integrated Industrial and Port Estate; and PTPN III with Sei Mangke and hundreds of other companies.

Viewing high growth of industrial estates in Indonesia and 14 industrial estates beyond Java which will be constructed by the government with an investment of Rp. 55.44 trillion makes CDMI to be attracted to perform a deeper research for 3 months and finally succeeded in publishing this output for your companies' interest. This book is exclusively sold in CDMI, and it can be directly ordered in our Marketing Division with Mrs. Tina by phones (021) 3193 0108, 3193 0109, 3193 0070 or Fax (021) 3193 0102 or e-mail: marketing@cdmione.com at a price of US\$ 850 for Indonesian Edition and US\$ 900 for English Edition.

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