

The Performance of 25 TOP CONSTRUCTION COMPANY GROUPS in Indonesia, 2017 - 2018

Together with Their Financial Statements

Indonesia under the leadership of President Joko Widodo has committed to accelerate infrastructure construction in entire Indonesia. Therefore, infrastructure fund set in amended State Budget (APBNP 2017) is great, reaching Rp. 387.3 trillion or rising Rp. 70.2 trillion from that in 2016 of Rp. 317.1 trillion. It has become an attractiveness for investors in construction sectors, including construction of buildings, toll roads, bridges, power plants, LRT, dams, plants, oil & gas and others.

Based on the observation of CDMI that in the last five years (2012 - 2016) the performance of construction companies in the country had increased fantastically. Their prosperity occurred in 2015 with spectacular revenue and profit. From five state owned companies (BUMN) investigated by CDMI that PT. Pembangunan Perumahan (Persero) Tbk is the leader with revenue of Rp. 14.21 trillion followed by PT. Waskita Karya (Persero) Tbk of Rp. 14.15 trillion, PT. Wijaya Karya (Persero) Tbk of Rp. 13.62 trillion, PT. Adhi Karya (Persero) Tbk of Rp. 9.38 trillion and PT. Hutama Karya (Persero) of Rp. 6.31 trillion. Until September 2016, their revenue kept on increasing.

The performance of construction companies listed in Indonesian Stock Exchange (ISE) has also escalated fantastically. Based on the research of CDMI that PT. Jaya Konstruksi Manggala Pratama Tbk leads with revenue of Rp. 4.65 trillion, PT. Nusa Raya Cipta Tbk of Rp. 3.60 trillion, PT. Total Bangun Persada Tbk of Rp. 2.26 trillion, PT. Nusa Konstruksi Enjiniring Tbk of Rp. 1.54 trillion, PT. Acset Indonusa Tbk of Rp. 1.36 trillion and PT. Indonesia Pondasi Raya Tbk of Rp. 1.15 trillion. Similar thing also occurred in the performance of limited liability companies to compete construction projects.

Foreign construction companies which are involved in construction business in Indonesia have also increased. Tight competition occurred between construction companies of Japan and South Korea. Japan has entered into Indonesia and become the leader with great and prestigious projects. However, Lotte Engineering & Construction of South Korea has started obtaining large projects such as the construction of chemical plant of PT. Asahimas Chemical in Cilegon of 91 hectares.

High performance of construction companies in the country and tight competition in this business have made CDMI Consulting to be attracted to perform a research on their performance and finally succeeded in publishing a book with title of "The Performance of 25 TOP CONSTRUCTION COMPANY GROUPS in Indonesia, 2017 - 2018 Together with Their Financial Statements." This book elaborates completely projects which are carried out, project values and expansion steps which will be done.

This book is only available in CDMI Consulting and it can be ordered directly to our marketing division with Mrs. Tina by phones (6221) 3193-0108, 3193-0109, 3193-0070, or Fax (6221) 3193 0102 or e-mail: marketing@cdmione.com at a price of Rp. 8,500,000.- for Indonesian Edition and Rp. 9,000,000.- for English Edition and Foreign price US\$ 700.

Having submitted this offer, we thank you for your cooperation and look forward to hearing your response promptly.

Cordially yours,
P.T. CDMI

Muslim M. Amin

P.T. CENTRAL DATA MEDIATAMA INDONESIA
AGP Building, 2nd Floor
Jl. Pegangsaan Timur No. 1 Cikini
Jakarta 10320, Indonesia

Phone : (021) 31930108 - 9
Fax : (021) 31930102
E-mail : marketing@cdmione.com
Website : www.cdmione.com

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The Construction Company to be in Investigation for Publishing in 2018:

- PT. ISTAKA KARYA
- PT. TOTALINDO EKA PERSADA
- PT. YASA PATRIA PERKASA
- PT. CATUR BANGUN MANDIRI
- PT. TOKYU CONSTRUCTION INDONESIA
- LOTTE ENGINEERING & CONSTRUCTION
- HYUNDAI ENGINEERING & CONSTRUCTION

